

Expense Worksheet

This worksheet may be used as a starting point for a separating couple who needs to resolve issues such as budgeting, child or spousal financial support, property valuation issues, or long-term planning.

Housing Expenses

Rent or mortgage \$ _____

Secondary mortgage \$ _____

Home equity line \$ _____

Property taxes \$ _____

Insurance

- Umbrella \$ _____
- Personal property \$ _____
- Homeowner's or renter's \$ _____

Maintenance and repair

- Grounds keeping (landscaping, lawn care, pool supplies / equipment, and driveway / sidewalk repair and snow removal) \$ _____
- Home furnishings and décor (carpet, draperies, furniture) \$ _____
- Cleaning \$ _____
- Other \$ _____

Utilities

- Gas and electric \$ _____
- Water and sewer \$ _____
- Trash and recycling \$ _____
- Cable / Internet service \$ _____
- Telephone (land line and mobile) \$ _____

Other

- Household supplies (cleaning, laundry supplies, pet care, etc.) \$ _____
- Nonprescription drugs \$ _____
- Groceries \$ _____

Total Housing \$ _____

Unreimbursed Healthcare Expenses

Health insurance premiums

- Medical \$ _____

• Dental	\$ _____
Medical appointment costs	\$ _____
Hospital costs	\$ _____
Prescription drug costs	\$ _____
Other	\$ _____
Total Healthcare	\$ _____

Children

Childcare	
• Daycare	\$ _____
• Nanny / babysitting	\$ _____
Extracurricular activities (sports, camps, clubs, etc.)	\$ _____
Allowance	\$ _____
Clothing	\$ _____
Education	
• Tuition	\$ _____
• Fees	\$ _____
• Uniforms	\$ _____
• Activity fees and equipment (field trips, music lessons, etc.)	\$ _____
• School lunches	\$ _____
• Other (tutors, school supplies, etc.)	\$ _____
Total Children	\$ _____

Personal Expenses

Clothing	\$ _____
Education	\$ _____
Other	\$ _____
Total Personal	\$ _____

Entertainment

Eating out (fine dining / fast food)	\$ _____
Movies, books, magazines, etc.	\$ _____

Concerts / sporting events	\$ _____
Travel	\$ _____
<i>Total Entertainment</i>	\$ _____
Transportation	
Car payment	\$ _____
Car insurance	\$ _____
Registration and fees	\$ _____
Fuel	\$ _____
Maintenance and repair (oil changes, tires, etc.)	\$ _____
<i>Total Transportation</i>	\$ _____
Other Expenses	
Life insurance	\$ _____
Other insurance	\$ _____
Loans	\$ _____
Credit cards	\$ _____
Charitable contributions (church donations, etc.)	\$ _____
<i>Total Other Expenses</i>	\$ _____
Total Expenses	\$ _____



Copyright © 2007 FindLaw, a Thomson business

DISCLAIMER: This site and any information contained herein are intended for informational purposes only and should not be construed as legal advice. Seek competent legal counsel for advice on any legal matter.